

CALIFORNIA MUNICIPAL STATISTICS, INC.

5460 COLLEGE AVENUE
OAKLAND, CALIFORNIA 94618

September 7, 2004

Mr. Richard Stranzl
Town of Yountville
6550 Yount St.
Yountville, CA 94599

TOWN OF YOUNTVILLE

2003-04 Assessed Valuation: \$301,620,016

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 6/30/04</u>
Napa Valley Unified School District	2.601%	\$1,402,589
Town of Yountville	100.	<u>0</u>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$1,402,589
 <u>OVERLAPPING GENERAL FUND OBLIGATION DEBT:</u>		
Napa County Certificates of Participation	1.777%	\$834,568
Napa County Board of Education Certificates of Participation	1.777	<u>67,259</u>
TOTAL OVERLAPPING GENERAL FUND OBLIGATION DEBT		\$901,827
 COMBINED TOTAL DEBT		 \$2,304,416 (1)

(1) Excludes tax and revenue anticipation notes, enterprise revenue, mortgage revenue and tax allocation bonds and non-bonded capital lease obligations.

Ratios to 2003-04 Assessed Valuation:

Direct Debt..... 0.00%
Total Direct and Overlapping Tax and Assessment Debt 0.47%
Combined Total Debt..... 0.76%

STATE SCHOOL BUILDING AID REPAYABLE AS OF 6/30/04: \$0

KD:(\$400)